

## PRESS RELEASE RELATING TO DENOMINATOR

Publication released in accordance with Article 15, §1 of the act of 2 May 2007 (the "Act") on the disclosure of major shareholdings in listed companies (*Loi relative à la publicité des participations importantes dans des émetteurs dont les actions sont admises à la négociation sur un marché réglementé et portant des dispositions diverses / Wet op de openbaarmaking van belangrijke deelnemingen in emittenten waarvan aandelen zijn toegelaten tot de verhandeling op een gereglementeerde markt en houdende diverse bepalingen*).

- Econocom Group's share capital amounts to EUR 23,555,349.67 and is represented by 221,280,430 shares following the capital increase on August 13<sup>th</sup> 2021 of 400,000 new shares related to the exercise of 200,000 warrants attributed in 2014 .
- The total number of securities giving the right to vote is 221,280,430.
- The total number of existing single voting rights is 160,259,232, the total number of existing double voting rights is 61,021,198, consequently the total number of existing voting rights is 282,301,628 (the denominator). This denominator is applicable since August 13<sup>th</sup> 2021.
- As of August 13<sup>th</sup> 2021, the company Econocom Group holds 17,238,310 treasury shares (excluding the liquidity agreement), the voting rights of which are legally suspended.
- As of August 13<sup>th</sup> 2021, an indirect subsidiary of Econocom Group (namely BIS Bedrijfs Informatie Systemen B.V.) holds 16,445,090 Econocom Group shares, the voting rights of which are legally suspended.
- Several option and free share plans have been set up for the benefit of staff and the managers of the group. As of August 13<sup>th</sup> 2021, the commitments of the group under these plans consist of 3,000,000 free shares and 1,731,420 warrants, entitling to a maximum of 6,772,840 shares, including 3,772,840 new shares granting voting rights. These plans are subject to the holders reaching of individual and/or collective, internal and/or external targets.
- To date, the total number of outstanding bonds convertible or exchangeable in new or existing shares (OCEANE) due in 2023, amounts to 22,439,865. Each bond can be converted into one share of Econocom Group. The conversion may lead, if applicable, to a transfer of treasury shares or an issuance of new shares in favour of the bondholders. If all bonds would be converted into new shares, 22,439,865 new shares granting voting rights would be issued.
- In relation to the legal thresholds, the company has not registered additional thresholds in its articles of association.

In accordance with the Act, notifications of major shareholdings, as well as any question relating to the foregoing, must be sent by email to Econocom Group, for the attention of Etienne Jacquet in charge of investor and shareholders relations: [etienne.jacquet@econocom.com](mailto:etienne.jacquet@econocom.com).

### ABOUT ECONOCOM

As a digital general contractor, Econocom conceives, finances, and facilitates the digital transformation of large firms and public organisations. With 48 years' experience, it is the only market player offering 360° expertise through a combination of project financing, equipment distribution and digital services. The group is present in 18 countries, with over 9,000 employees and €2,559 m in revenue in 2020. Econocom is listed on Euronext in Brussels, on the BEL Mid and Family Business indices.

### FOR FURTHER INFORMATION

[www.econocom.com](http://www.econocom.com)

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